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†Admitted to practice in United States Tax Court
°Also licensed as a Certified Public Accountant

February 11, 2010

VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: $188,669 City of Canistota, South Dakota Wastewater System Revenue Bond, Series 2010-1 (Clean Water)

Dear Mr. Nelson:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

CUTLER & DONAHOE, LLP

Nathan S. Schoen
For the Firm

NSS:dah
Enclosures

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FEB 16 2010
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligations, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer**:

   City of Canistota, South Dakota

2. **Designation of Issue**:

   $188,669 City of Canistota, South Dakota Wastewater System Revenue Bond, Series 2010-1 (Clean Water).

3. **Date of Issue**:

   February 11, 2010

4. **Purpose of Issue:**

   City of Canistota, Ash Street Wastewater Systems Improvement Project as outlined in the Facilities Plan dated April 2009.

5. **Type of Bond:**

   Wastewater System Revenue Bond

6. **Principal Amount and Denomination of Bond:**

   $188,669

7. **Paying Dates of Principal and Interest:**

   Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

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8. **Amortization Schedule:**

Thirty (30) years. See No. 7 above.

9. **Interest Rate or Rates, Including Total Aggregate Interest Cost:**

Interest Rate: 3.25%
Total Aggregate Interest Cost: $121,545.80

This is to certify that the above information pertaining to the City of Canistota, South Dakota is true and correct on this 11th day of February, 2010.

By: _____
Finance Officer